



Gary Tagtmeier

Providing objective, trustworthy, expert guidance for financial success and empowerment.

Gary teaches people to get more from what they make and how to do their own financial planning. He teaches the secrets of how the industry works, so people don't get ripped off and waste money on financial planning fees.

"It's never too early or too late to reassess where you are financially, take charge of your future, and create your own financial freedom — as you define it."

☞ Gary Tagtmeier

CREDENTIALS:

Certified Public Accountant

Registered Investment Advisor Principle

Licensed Real Estate Broker

MEMBER:

American Institute of CPAs

National Speakers Association

Employee Assistance Professional Association

National Association of Realtors



For nearly thirty years, financial advocate Gary Tagtmeier has been leading the way towards a greater understanding of the complex matters of personal money management.

Whether he is speaking to a group of ten or a thousand, Gary's straightforward common sense approach, easy style and expert knowledge helps his audience discover for themselves what is most important in their financial lives. Then he shows them how to take charge. Through a unique ap-

proach of blending the psychological aspects of money management and the practical mechanics of day-to-day living and spending, attendees make a shift in their thinking and are motivated to change and take action so they can get more out of what they make.

Credibility and authenticity separate Gary Tagtmeier from the rest of the pack. He has nothing to "sell" except fresh ideas, nor does he provide financial services. His only interest is a commitment to empower and protect individuals by proving that anyone can learn simple money management. Gary stresses that financial knowledge is power and protection for the entire family.

Major corporations, unions, government agencies and the U.S. Military have had Gary help people from all walks of life benefit from his wisdom and expertise.

Gary Tagtmeier teaches financial planning skills so people can:

- Chart their own personal financial course
- Eliminate needless spending on financial planner fees
- Avoid common financial planning pitfalls
- Share knowledge with children and extended families so they can plan for financial freedom the day they start working

Gary is unique because his focus is providing education and needed resources; he sells no financial products or services.





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Topics

The Power of 5

The Critical Elements To Financial Freedom

This information-packed session is a basic primer in personal money management. It focuses on the FIVE critical tools, FIVE steps, and FIVE personal advisors necessary to obtain financial freedom. It shows attendees how to determine their own individual needs and desires, and gives the road map to help them make ends meet and dreams come true.

Meeting presentations: Ninety minutes to three-hours
Formal Training: Full day

The Magic Number

The Power of 5 For Baby Boomers

In this seminar, designed specifically for baby boomers approaching retirement, attendees will learn the FIVE crucial elements for financial success, while also determining their "magic number"—the amount of money needed to comfortably retire. Concise goals are devised, and hard-hitting information is covered to avoid wasting valuable resources and making unnecessary financial mistakes.

Meeting presentations: Ninety minutes to three-hours
Formal Training: Full day

See separate Topic Description sheet for more information about these presentations and Gary's formal training on how to avoid the most common financial planning pitfalls.

Testimonials

"This one-day presentation packed more relevant and useful info than any class I've ever attended. Gary was fantastic."

✿ Vincent Carrubba

"This seminar created a turning point in my life, a jump start. Thank you Gary!"

✿ Glenn Shalton

"We could not be happier with your retirement planning seminar that provided a tremendous benefit for our employees and their families."

✿ Tom Spicer, State Farm Insurance Companies

Over 27 Years of Satisfied Clients

AT&T
Ace hardware
Armour Swift-Ekrich
Bank of America
Bell, Boyd & Llyod
Centel
Continental Bank
Delco Electronics
Drug Enforcement Administration
Duchossois Industries
Elkay Manufacturing Company
Energy Corporation of America
Ford Motor Company
General Motors
GTE Directories
Harris Trust & Savings Bank
Hoechst Celanese
HPN Worldwide
Hussman
Ideal Industries
Leo Burnett Advertising
M & M Mars
Midas Muffler
Moore Business Forms
Northern Trust Bank
NASA
Peoples Gas
S & C Electric Company
State Farm
Steelcase
Veterans Hospital
Whitman Corporation
W. W. Grainger
United Auto Workers
United States Military

