



Education in Personal Money Management

RESPONSES FROM RECENT RETIREMENT PLANNING & FINANCIAL LIFECYCLE PROGRAM TRAININGS

11. Would you like to give us a quote about your impression of this workshop?

1. This course invigorated me to commit to spending time on planning for my financial future.
2. Thoughtful, concise timely information supported by excellent written resources and web support.
3. This was so helpful. I especially appreciated learning about finances without being sold products. This has been one of the most helpful VA Benefits I have participated in.
4. Fantastic – an eye opener and stress reducer!
5. Professional, great coverage, and Gary is an excellent, warm, approachable leader.
6. This training/education should be taught to everyone!
7. Well delivered, with great enthusiasm and energy.
8. This “dull” subject was quite interesting.
9. Learned a lot. Gary is a good teacher. He explained it well.
10. Best 8 hours spent in a classroom in 20 years.
11. Very informative and explained in “layman” terms.
12. An excellent presentation. Thanks.
13. This is a great workshop!!! Thanks Gary!
14. It was a great preparation for retirement.
15. A must to attend!
16. Comprehensive and worthwhile.
17. Covers the basics very nicely and gives the beginner the tools they need to succeed.
18. Very good; excellent. I keep coming back to get more information, in case I missed something!
19. Fabulous – very well presented and organized.
20. Excellent course, speaker very knowledgeable.
21. I wish I would have had this workshop as a new nurse just starting my savings!
22. My financial eyes are now wide open . . . and I have a PhD.
23. If you are retiring soon you need this!!
24. The best explained compressed workshop for financial planning.
25. Fantastic!! I’ve learned so much important information!
26. Well organized, well presented, and very motivating.
27. This is a very helpful seminar! I feel much better prepared to make wise saving, spending and investment decisions.
28. Really engaging, energized me to invest more wisely!!
29. This workshop is very empowering. Thank You.
30. It has also helped me to understand my options better and make more informed financial decisions on investing and retiring.
31. Outstanding, very valuable information.
32. Life saving, encouraging, knowledgeable.
33. Very educational...the instructor has an enormous knowledge of financial management.
34. Invaluable information. Presenter was energetic, informative, and patient!

(10-5-10)