



Gary Tagtmeier

Providing objective, trustworthy, expert guidance for financial success and empowerment.

Gary Tagtmeier's Pre-Program Questionnaire

This questionnaire is designed to help Gary prepare the best possible presentation for your Group.

Please return to us no later than 45 days prior to the event. Thank you!

Name of Group: _____ Date of Presentation: _____

Person completing this form: _____ Phone: _____

Fax: _____ Email address: _____

www address: _____

Meeting Time: Begin _____ End _____

My Program: Begin _____ End _____

2nd Program: Begin _____ End _____

3rd Program: Begin _____ End _____

Meeting Location: _____

Address: _____

City/ State: _____

Hotel Address: _____

Fax: _____ Phone: _____

Closest Airport: _____ Travel time to site _____

Would you prefer that I dress: In a suit & tie? _____ Business Casual? _____

Approximate Number attending meeting: Total _____ Male% _____ Female% _____

Age Range _____

General job responsibilities of attendees: _____

What is the income range of the audience? _____



Gary Tagtmeier

Providing objective, trustworthy, expert guidance for financial success and empowerment.

If this presentation is part of a conference, what is the theme if any?

What is the mission / philosophy statement for your company / organization?

What are challenges / breakthroughs currently experienced by your company or industry?

What are the overall objectives of the meeting or conference?

Any thoughts related to money management that you would like Gary to plant?

Schedule – what's happening before and after Gary's presentation?



Gary Tagtmeier

Providing objective, trustworthy, expert guidance for financial success and empowerment.

Introducer – name and title: _____

Contact info: _____

Is it possible for one or two guests to sit in on Gary's program? _____

May Gary offer his books / CD's for sale following his program? _____ He will never "hard sell".

Note: Please send a copy of all memos, program announcements, brochures, and other promotional materials related to this presentation so Gary's program will be consistent with your promotion. Also, please fax this form to Gary at: 630-985-0207. For questions, call 1-800-972-7430.

Thank you for helping Gary make this session as successful as possible for your group.