



# Gary Tagtmeier

Providing objective, trustworthy, expert guidance for financial success and empowerment.

## Testimonials – Employers

Gary's seminar offered our employee's valuable knowledge on the steps involved in how to save, how to invest and how to manage or "run" their personal finances like a business. One of the best comments I heard following your seminar relating to the seminar's take home value, was that it is never too late to acquire new skills regarding financial planning, nor is it ever too late to get started.

**John Mork, Chief Executive Officer, Energy Corporation of America**

Gary's workbook materials and presentation were extremely easy to follow and relate to because they outline the process steps that are necessary for a person to take charge of their financial life. The program was very well received by all of our counselors and has helped them advise our people more effectively.

**Anthony Hooks, Jr., Director, Family Support Flight, Department of the Air Force**

I would strongly suggest that Gary's seminars be held for many more employees, including younger ages. I am particularly mindful of women like myself who are divorced or widowed and must, under the most trying circumstances, learn quickly everything they can about budgeting, saving and pension planning.

**Geraldine Watson, Manager, North American Company for Life & Health Insurance of New York**

Gary, we could not be happier with your retirement planning seminar that provided a tremendous benefit for our State Farm employees and their families.

**Tom Spicer, Corporate Benefits and Services, State Farm Insurance Companies**

I have had the pleasure and good fortune of knowing Gary Tagtmeier, founder of the Financial Awareness Institute for about 20 years now. Throughout this time, his unselfish dedication to unveiling and sharing the financial education gospel to the needful public, coupled with his integrity, independence, and always updated resources and approaches, have kept his messages fresh and compelling.

**William Lilliquist, retired VP, Sales & Marketing, widely used national benefits software vendor**

## Testimonials – Seminar Attendees

This one-day presentation packed more relevant and useful info than any class/seminar I have ever attended. Mr. Tagtmeier was fantastic. **Vincent Carrubba**

The seminar simplifies financial planning to its understandable essentials. **Leon M. Kaufmann**

This class has given me much info to really prepare for my retirement and future goals. It has been a blessing from God! **Rosebud Howard**

This seminar created a turning point in my life, a jump start for me. Thank you. **Glenn Shalton**

The compounding examples motivated me to start saving for my long-term future. I now know how important it is to make sure you start early and get the best return possible. **Sarah Rothschild**

Gary's seminar was excellent. He provided information that was extremely beneficial. **Jeff Clark**

It was very informative and just what I needed for preparation of retirement and money management in the future. **Judy A. Smith**